

5th India Logistics Strategy Summit & Awards

13th May 2023 | The Lalit, Mumbai



5TH ILSS 2023



The India Logistics Strategy Summit saw more than 300 leaders from the 3PL, freight forwarding, Warehousing, Industrial Spaces, MHE, and technology providers and users of these services meet and exchange ideas, understand the emerging service landscape and evaluate their strategies to create a sustainable, reliable, resilient, and responsive logistics ecosystem.

Logistics companies - both transportation and warehousing - continue to be challenged by disruptions all across the chain. At ILSS, Practise Leaders helped the participants to align with the future trajectory of Transportation and Warehousing.

The event ended with the 5th India Logistics & Warehousing Excellence Awards where 100 of India's best and brightest logistics professionals and companies were felicitated.

Theme Address: What is your logistics strategy? Where does it sit in the supply chain?



Dr. Rakesh Singh: Chairman, ISCM

Rakesh Singh, Chairman Dr. ISCM kicked off the Summit with a bird's eye view of the logistics scenario in India. India has climbed to the 38th spot in the Logistics Performance Index – a creditable achievement in itself. Yet the industry continues to be largely in the unorganized sector. Today, the challenge before companies is to transform this unstructured format and evolve a structured thinking on the future of Logistics.

CEO Dialog - Transforming Logistics – Driving Change with Clarity. What are the challenges and opportunities? What is the Way Forward?



Dr. Rakesh Singh: Chairman, ISCM Ajit Jangle: MD, FM Logistic India Manoj Singh: Senior Vice President & Head Cargo & Express, Mumbai International Airport Pvt. Ltd Adani Airports Anoop Chauhan: CEO (Contract Logistics & Cold Chain Solutions), DP World Aloke Bhuniya: CEO, India Logistics, Ascendas Firstspace Dr. Sharmila H. Amin: Managing Director South Asia India, Bertling Logistics India Pvt. Ltd.

Indian logistics is at cusp of change. The change comes from all the angles. The CEO dialog deliberated on the changes in India's logistics policy and infrastructure and how CEO's are decoding and recoding their strategy in light of these positive changes. The discussions covered how India logistics infrastructure has significantly build networks for the right use of the right mode, build enablers to take advantage of these networks.

CSCO Chat - Reinventing Logistics for Competitive Advantage – Strategic Perspectives on How to Unlock the Potential of Logistics



Girish VS : Director, ISCM Animesh Gupta:President and Group Chief Logistics Officer, Jindal Steel & Power Ltd. Mayank Pandey: Wholetime Director Supply chain, Castrol India Rajeev Mehta: Senior President and CLO, UltraTech Cement Sandeep Kulkarni: Chief Supply Chain Officer, Tata CLiQ Vipul Aggarwal: Executive Vice President - Supply Chain, Polycab India Limited Anand Mimani: CEO, GreenLine

From competing on products to competing on supply chains – companies are now charting a new path. In a world riven with disruptions, logistics leaders are reimagining their networks – moving from a cost to a profitability driver.

A Fresh Approach to Logistics Planning - How to Balance short, Medium, and long - term planning by integrating external data.



Dr. Rakesh Singh: Chairman, ISCM Sunit Mukherji: Head Supply Chain and Manufacturing **Operations (Lubricants), Shell India Markets Pvt Ltd** Arun Salvi: Head Supply Chain PetChem, Reliance Industries Limited Ajay Singh: Vice President - Supply Chain Management, Hindustan Platinum Sukanta Pandit: Head of Logistics – Road & Projects (AVP) – Hindalco Industries Ltd. (Aditya Birla Group) Yogesh Jadhav: Director of Logistics, Tata Unistore Ltd. Dr. Rakesh Sinha: Founder & CEO, Reflexive Supply **Chain Solutions Punit Modi: Integrated Planning & Commercialization** Director, Mondelez International Kartik lyer: Vice President, Head of Supply Chain & Former Head of Procurement Total Energies

Logistics planning is an important part of the end to end supply chain synchronization and harmonization to meet the challenges imposed by unprecedented uncertainty around us. Logistics Planning should take inputs from the business strategy, such as most reliable, most flexible, fastest delivery, biggest assortment, freshest produce. Strategy feeds into the entire design of logistics network, policies, processes and practices. For Short and Medium term, logistics planning should take inputs from supply network.

Developing a Digital Logistics Mindset – Building Digital Maturity by Leveraging Log- Tech and Digital Twins



Technology is now changing every aspect of business. The panel discussed the challenges to digitalization, the key trends in adoption of technologies, how companies need to manage the transition, and their experiences on how they shaped digitalization in their companies. Nitish Rai: Founder & CEO, Freightfox Dhiraj Asthana: President, Atul Ltd Ankur Sharma: Head Planning and Logistics, India, Roquette Nikunj Desai: Head Global Supply Chain, ACG Group Anirban Basu: Executive Director & Head Supply Chain, Dalmia Cement (Bharat) Limited Dhritiman Chakraborty: Director Operations, Ingram Micro India Pvt Ltd. Meheriar Patel: Group Chief Information Officer -Digital Solutions, Jeena & Company Jivraj Prakash Papdiwal: Head Customer service, Logistics & Warehousing, Marico Ltd. Vasanth Raj: Country Head, GoGoX India

Come in From the Cold - Transform Temperature- Controlled Logistics Network for visibility, Identify threats, and take the next steps to mitigate risks in cold chains



India's cold chain sector is expected to grow at over 20 per cent CAGR by 2025 due to its transformation from conventional cold storage to modern storage space. The pandemic has had a profound effect on the temperature-controlled supply chains. With cold chain becoming the new normal, cold chain management is emerging as a major concern for companies. The panel covered the challenges of maintaining a secure cold chain through the storage, handling and transportation of temperature-sensitive product.

Ravi Kumar Tummalapalli: Managing Director (India), va-Q-tec **Anil Kumar Mishra: National Logistics** Head. Pladis Global Manoj Kothari: Vice President Supply Chain, Zydus Wellness **Amrendra Singh: Logistics Operations** Lead, Mondelez International Sujan Roy: Head - Planning & Logistics, MTR Foods Pvt. Ltd Mandar Kulkarni: Head Warehouse & Logistics, Sun Pharma **Ravindra Jain: Regional Operations** Head, Hyperpure by Zomato Bharat Bhushan Rathi: Head **Distribution and Logistics, Mankind** Pharma Ltd

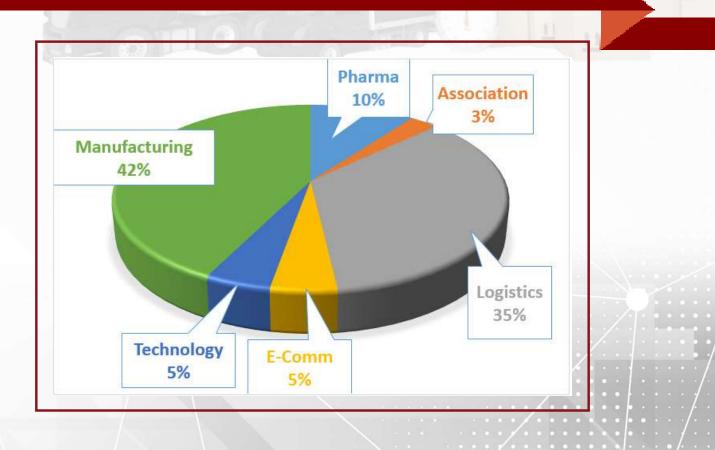
Networks of the Future - Managing Storage, Distribution, and Networks - Challenges and Opportunities



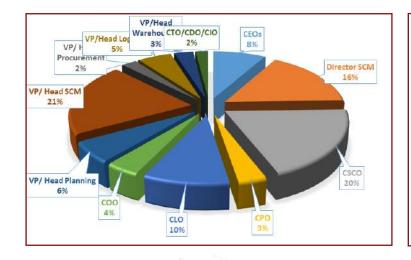
Girish VS: Director, ISCM Piyush Agarwal: Head of Supply Chain, Pepperfry Samrat Paul: Senior Director- National Last Mile Operations Head, Zepto Rashmi Iyer: Head Distribution, Merck Life Science Pvt. Ltd Girikanth Avadhanula: Sr Director - Digital Supply Chain at SAP India

Overall, the supply chains of the future will require a holistic approach that integrates sustainability, resilience, digitalization, talent development, and risk management in order to remain competitive and successful. The panel discussed how we are fleshing out the new vision of logistics – connected, resilient, inclusive, and sustainable; What trends will shape the future of Logistics; Building collaboration across the value chain; Making our network more resilient; and how digital technologies will help us shape the future networks.

Sectoral Representation



Profile of Participants







Our Speakers



DR. RAKESH SINGH ISCM



UMESH JOSHI McDonald's



DHIRAJ ASTHANA Atul Ltd



NITISH RAI Freightfox



AMIT KUMAR BAVEJA Kellogg's India Pvt Ltd



MANDAR KULKARNI SUN PHARMA



VIKAS SHARMA Zepto



AJIT JANGLE FM Logistic India



SA NDEEP KULKARNI Tata CLiQ



DR RAKESH SINHA **Reflexive Supply** Chain Solutions



MANOJ KOTHARI Zydus Wellness



AJAY SINGH Hindustan Platinum



YOGESH JA DHAV Tata unistore limited



RAVI KUMAR TUMMALAPALLI va-Q-tec



VIPUL AGGARWAL Polycab India Limited



ARUN SALVI Reliance Industries Limited

PIYUSH AGARWAL Pepperfry

JAYANT RAJANI Metropolis Healthcare

NIKUNJ DEŠAI

ACG Group

RAVINDRA JAIN

Hyperpure by Zomato

ALOKE BHUNIYA

Ascendas Firstspace





DEEPAK SHARMA Reliance Consumer



SUJAN ROY MTR Foods Pvt Ltd





NILESH MASHRU Ascendas Firstspace



ANAND MIMANI GreenLine



MAYANK PANDEY Castrol India



Dr. SHARMILA H. AMIN Bertling Logistics India Pvt. Ltd.



DHRITIMAN CHAKRABORTY Ingram Micro India Pvt Ltd.









KARTIK IYER TotalEnergies





GIRISH VS ISCM



RAJEEV MEHTA UltraTech Cement



MANOJ SINGH Mumbai International Airport Pvt. Ltd (Adani Airports)



AMRENDRA SINGH Mondelēz Internationa



SUKANTA PANDIT Hin dalco Industries Ltd.



RASHMILYER Merck Life science Pvt. Ltd.



PUNIT MODI Mondelēz International



AMIT KUMAR Netradyne



ANIRBAN BASU Dalmia Cement (Bharat)

Limited

MEHERIAR PATEL Jeena & Company

ANKUR SHARMA

Roquette



ANIMESH GUPTA Jindal Steel & Power Ltd.



SOMNATH DAS Reliance Retails



SUNIT MUKHER JI Shell India Markets Pvt Ltd



BHARAT BHUSHAN RATHI Mankind Pharma Ltd



JIVRAJ PRAKASH PAPDIWAL Marico Ltd.



VIVEK DABE Xpressbees



VASANTH RAJ GoGoX India







GIRIKANTH AVADHANULA

SAP











List of Companies Attended

Column1	Column2	Column3
Aarti Industries	DSV Air & Sea Pvt. Ltd.	LogisticsNow
Abbott	ElasticRun	Lupin Ltd.
ACAAI	Elixia Tech	Macloids Retail Ltd
Accenture Solutions Ltd	eLogist Solutions	Maersk
ACG World	Emirates Logistics India Pvt Ltd	Mahindra Logistics
ACI Logistics Limited	Encube Ethicals Private Limited	Man Industries(India) Ltd.
Agility Logistics Private Limited	EVOLUTIS INDIA PVT LTD	Marico Ltd
Air Cargo Agents Association of India	Express Technologies	Merck Lifesciences
Ajanta Pharma	EY	Metal Power Analytical Pvt Ltd
Allcargo Logistics	Fermenta Biotech Ltd	MG Motor
Allied Aviation	FM Logistics	Mondelēz International
Amazon	Ford Motor	MOVIN Express
AMTOI	Ford Smart Mobility	MRC Logistics India Pvt. Ltd.
Apcotex Industries	Freight Tiger	MTR Foods Pvt Ltd
Apollo Supply Chain	FreightFox	Mumbai Cargo Service Center Air- port Pvt. Ltd.
APTICgroup	Gati	Nimkar enterprises
Argus Logistics	General Mills	Nuvoco Vistas Corp. Ltd.
Aristo Pharmaceuticals	Global cold chain	ORIENT STAR TRANSPORT IN- TERNATIONAL PVT LTD.
Armes Maini Storage Systems Pvt Ltd.	Globe Forwarding Agencies Pvt ltd	Panasonic Life Solutions India Pvt Ltd
AS Global Consultants	Glowderma Lab Pvt Ltd	Pantos Logistics
Ashland India Private Limited	Go Green Warehouing & Logistics Pvt Limited	Parag Milk Food Ltd
Atul Ltd	Godrej & Boyce Mfg. Co. Ltd.	Pelican Air Private Limited
Bajaj Electricals	Godrej Consumer Products Ltd	Pepperfry
Bayer	GP Petroleums Ltd	Pernod Ricard India
Bayer, Global Procurement	Gubba Cold Storage	Pfizer Biopharmaceuticals Group
Bharat Petroleum	GXO Logistics	POLYCAB INDIA LIMITED
Bharat Serums Vaccine Ltd.	Haier Appliances(India) Pvt. Ltd.	Portrucks
BloomchemAG BV	Haiko Logistics India Pvt Ltd	Pureplay Skin science Pvt. Ltd.
Blue Dart Aviation Limited	Henkel	RBA Restaurant Brands Asia Ltd
Blue Yonder	Hector Beverages	Reema Transport Pvt Ltd
Bombay Fashion	Hershey India Private Limited	Reliance Industries Ltd.
Britannia Industries Limited	Hindalco Industries Ltd.	Reliance Retail Ltd.
Brookfield	Hindustan National Glass & Indus- tries Limited-Nashik	Rico Appliances
Bunge	Hindware Home Innovation Limited	RSA Global
Burkerking	Hindware Limited	Schneider Electric

List of Companies Attended

BVC Logistics Pvt Ltd	Hikal	S.K. Logistics
Cargo Exchange india pvt ltd	Hitachi	SAFEXPRESS PRIVATE LIMITED
Carryfast Logistics Pvt. Ltd	Holisol Logistics Pvt. Ltd.	Samvardhana Motherson Group
CCI Logistics	HP India Sales Pvt. Ltd.	Sitara Shipping ltd
Celcius Logistics Solutions Pvt. Ltd	HUL	Stellar Value Chain Pvt Ltd
Celebines	IG Petrochemicals	Sun Pharmaceuticals
Centuryply	INDIcold	Tata Steel
CEVA	IndoSpace Development Manage- ment Pvt. Ltd.	TATA Unistore Ltd.
Cipla Ltd.	Ingram Micro India Pvt. Ltd	TCIL
Cohance Lifesciences Ltd	IOL Chemicals and Pharmaceuticals Ltd	The Air Cargo Agents Association of india
Coign Consulting	J.K Cement Limited	Total Energies
conserve buildcon	Jeena & Company	Torm Shipping India Pvt. Ltd.
Consultant	Jehangir Hospital	TPC Packaging Pvt Ltd
CredR	John Deere India Pvt. Ltd.	Transcom Ltd.
Croma	Kaisha Lifesciences	TVS
Crystal Logistic Cool Chain Ltd	Karekargroup	TVS Industrial & Logistics Parks Pvt Ltd
Cummins India Limited	Kimberly-Clark	Uni-Commerce
Dalmia Cement(Bharat) Ltd.	Kool-ex Cold Chain Limited	UPL
Danone India	Krisll Logistics	UPS Supply Chain Solutions India Pvt. Ltd.
DB Schenker India Pvt Ltd	KSB Infragroup	Usha International
DBS	Kultapp	Varuna Logistics
Delhivery	Lakme Lever Private Limited	Welspun One Logistics Parks
Deloitte	Laxmi Organics Industries Limited	WIZ
DHL Logistics Pvt. Ltd.	Linde India Limited	Zebra
DP World	Logility	Zydus Cadila
Dr Reddy's Laboratories Ltd	LogisCon	Zydus Wellness

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Next Gen Logistics Leader

- Umakant Shivankar | Cummins India Limited
- Debojyoti Ray Chaudhuri | Hindustan Unilever Ltd.
- Mahender Julakanti | Thermo Fisher Scientific India Pvt. Ltd.
- Jai Prakash Chaurasia | Jungheinrich India
- Parthasarathi Muntha | Sun Pharmaceutical Industries Ltd.
- Sujan Roy | MTR Foods Pvt. Ltd.
- Tushar Mahajan | Danone India
- Akshay Khandebharad | Pureplay Skin Science
 Private Limited

Outstanding Logistics Leader

- Anil Kumar Mishra | Pladis Global
- Jivraj Prakash Papdiwal | Marico Ltd.
- Hari Prakash Yadav | Zydus Lifesciences Ltd.
- Ankur Sharma | Roquette India Pvt. Ltd.
- Vikas Sharma | Zepto
- Vijay Kumar Upadhyay | Usha International
- Dr. Ramachandra Parasram Une | Hindusthan National Glass & Industries Limited
- Kumar Gaurav | Infiniti Retail Limited | A Tata Enterprise
- Dipit Sharma | Restaurant Brands Asia Limited
- Santosh Ghawale | Parag Milk Foods Ltd.
- Praveen Sharma | Godrej & Boyce Mfg. Co. Ltd.
- Vishwajit Hulle | ACG-World
- Vaibhav S. Prabhuajgaonkar | Maersk India Pvt. Ltd.

- Vrijendra Pal | Panasonic Life Solutions India Pvt. Ltd.
- Anirban Sanyal | Century Plyboards India Ltd.

Exceptional Logistics Leader

- Dhiraj Asthana | Atul Ltd.
- Bharat Bhushan Rathi | Mankind Pharma Ltd.
- Sandeep Kulkarni | Tata CLiQ
- V Raju | Allcargo Supply Chain Pvt. Ltd.

Next Gen Woman Logistics Leader

Suchita Bansal | Maersk India

Outstanding Woman Leader - Distribution

- Rashmi Iyer | Merck Life science Pvt. Ltd.
- Jyothi Mulay | Hippo Stores
- Kritika Chaudhary | Allied Aviation Pvt. Ltd.
- Mukta Khanna

Exceptional Woman Logistics Leader

- Reema Kothari | Reema Transport Pvt. Ltd.
- Sanjam Sahi Gupta | Sitara Shipping Ltd.

Transformational Woman Logistics Leader

 Dr. Sharmila H. Amin | Bertling Logistics India Pvt. Ltd.

Transformational Woman Warehosuing Leader

 Tanya Singh | StoreSpace Storage Solutions Pvt. Ltd.

Transformational Leader - Distribution

 Dhritiman Chakraborty | Ingram Micro India Pvt. Ltd.

Transformational Logistics Leader

- Nitish Rai | FreightFox
- Mayank Pandey | Castrol India
- Satish Lakkaraju | Wiz
- Manoj Kothari | Zydus Wellness
- Sunit Mukherji | Shell India Markets Pvt. Ltd.
- Vipul Aggarwal | Polycab India Limited

Logistics Consulting Practice Leader

- Yugesh Aglawe | EY
- Rachit Mathur | Boston Consulting Group

Special Contribution to Driver Welfare

Selvan Dasaraj

Special Contribution to Warehousing Development

• Arif Siddiqui | Coign Consulting

Best Air Cargo terminal Operator

 Celebi Delhi Cargo Terminal Management India Private Limited

Best Automated Warehouse Storage Solutions

· Godrej Koerber Supply Chain Ltd.

Best Cargo Handling Services

• Mumbai International Airport Ltd.

Best Cold Chain Service Provider

- Coldman Logistics Private Limited
- Gubba Cold Storage Pvt. Ltd.
- Celcius Logistics Solutions Pvt. Ltd.
- SK Logistics

Best Distribution Practices - FMCG

Britannia Industries Limited

Best FMCG distribution

• Mondelez India Foods Pvt. Ltd.

Mondelez India Foods Pvt. Ltd.

Jeena & Company

Best Industrial Spaces Developer

- IndoSpace Development Management Pvt. Ltd.
- Welspun One Logistics Park

Best Initiatives in Gender Diversity and Inclusivity

• Mahindra Logistics Ltd.

Best Integrated Industrial Spaces Developer

Ascendas Firstspace`

Best Logistics network design

Pernod-Ricard India

Best Logistics Service Provider -Pharmaceuticals

DSV Air & Sea Pvt. Ltd.

Best Startup in Cold Chain Services

Indicold Private Limited

Best Technology Implementation in a Warehouse

Emirates Logistics India Pvt. Ltd.

Best Transportation Optimization Solution

• Elixia Robotics Pvt. Ltd.

Best Warehouse Automation Solution

Zebra Technologies

Best Warehouse Management System

Unicommerce eSolutions Pvt. Ltd.

Best Warehousing Service Provider

- FM Logistic India
- Apollo Supply Chain
- Allcargo Supply Chain Pvt. Ltd.
- Ingram Micro India Pvt. Ltd.
- Exprs Techno Logistics Pvt. Ltd.

Best Warehousing Startup

- Emiza Supply Chain Services Private Limited
- Stockarea

Emerging logistics Park

• Sumadhura Logistics Park

Enterprise Digital Transformation in Logistics

Dalmia Cement Bharat Limited

Excellence in Supply Chain

• Hindware Home Innovation Ltd.

Excellence in Logistics Performance – Pharma

Fermenta Biotech Limited

Fastest Growing Logistics Service Provider

• Wiz

Special Contribution to Driver Welfare

• Freight Tiger

Green Warehouse

• TVS Industrial & Logistics Parks Pvt. Ltd.

The Most Reliable Logistics Service Provider

• GoGoX

Innovative Cold Chain Packaging Provider

• TPC Packaging Pvt. Ltd. (Subsidiary of GCCS Pty. Ltd.)

Innovative Cold Chain Technology Provider

• va-Q-tec India Pvt. Ltd.

Best Supply Chain Planning Solution

Blue Yonder India Pvt. Ltd.

Best Ocean Cargo Handling Service Provider

• A.P. Moller - Maersk

Best Technology Innovation for Pharma Distribution

Ethics Group of Companies

Significant Contribution to Growth of Logistics in India

- Federation of Freight Forwarders Associations in India (FFFAI)
- All India Motor Transport Congress
- Association of Multimodal Transport Operators of India (AMTOI)

Woman Logistics Leader

 Tulsi Nowlakha Mirchandaney | Blue Dart Aviation Limited

Logistics CEO of the Year

- Anoop Chauhan | DP World
- Vikash Agarwal | MAERSK LINE INDIA Pvt. Ltd.
- Gaurav Gupta | DSV Solutions Pvt. Ltd.

Lifetime Achievement Award

- Pramod Sant
- Ryan Viegas
- Ravind Mithe
- Dr. Rakesh Sinha

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